

<b>UNITED STATES BANKRUPTCY COURT</b> <b>DISTRICT OF NEW JERSEY</b> <b>Caption in Compliance with D.N.J. LBR 9004-1(b)</b>	
<b>BROWN RUDNICK LLP</b> Kenneth J. Aulet, Esq. (admitted <i>pro hac vice</i> ) Seven Times Square New York, New York 10036 (212) 209-4800 kaulet@brownrudnick.com  <b>BROWN RUDNICK LLP</b> Tristan Axelrod, Esq. (admitted <i>pro hac vice</i> ) One Financial Center Boston, MA 02111 (617)856-8300 taxelrod@brownrudnick.com  <i>General Counsel for the Plan Administrator</i>  <b>GENOVA BURNS LLC</b> Daniel M. Stolz, Esq. Donald W. Clarke, Esq. 110 Allen Rd., Suite 304 Basking Ridge, NJ 07920 (973) 230-2095 DStolz@genovaburns.com DClarke@genovaburns.com  <i>Local Counsel for the Plan Administrator</i>	<b>HAYNES AND BOONE, LLP</b> Richard S. Kanowitz, Esq. (NJ Bar No. 047911992) Lauren M. Sisson (NJ Bar No. 394182022) 30 Rockefeller Plaza, 26th Floor New York, New York 10112 (212) 659-7300 richard.kanowitz@haynesboone.com lauren.sisson@haynesboone.com  <i>Attorneys for the Plan Administrator</i>
In re:  BLOCKFI INC., <i>et al.</i> ,  Wind-Down Debtors. <sup>1</sup>	Chapter 11  Case No. 22-19361 (MBK)  (Jointly Administered under a Confirmed Plan)

**THIRD NOTICE OF ALLOWED CLAIMS PURSUANT TO THE CONFIRMED  
THIRD AMENDED JOINT CHAPTER 11 PLAN OF BLOCKFI INC. AND ITS  
DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF  
THE BANKRUPTCY CODE (ADDITIONAL TECHNICAL MODIFICATIONS)**

PLEASE TAKE NOTICE that on October 3, 2023, the Bankruptcy Court entered an order [Docket No. 1660] (the “Confirmation Order”) confirming the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*

<sup>1</sup> The Wind-Down Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (in liquidation) (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Wind-Down Debtors’ service address is c/o M3 Partners LP, 1700 Broadway, 19th Floor, New York, NY 10019.

(Additional Technical Modifications) [Docket No. 1609] (as amended and supplemented, the “Plan”). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the same meanings as the capitalized terms of the Plan and Confirmation Order, as applicable.

**PLEASE TAKE FURTHER NOTICE** that the effective date of the Plan occurred on October 24, 2023 [Docket No. 1788] (the “Effective Date”).

**PLEASE TAKE FURTHER NOTICE** that attached to this notice as **Exhibit A** is a list of proofs of claim that have been objected to and modified by Wind-Down Debtors and determined to be Allowed Claims as that term is defined in Art. I of the Plan. Also contained in Exhibit A are claims that did not require any objection by the Wind-Down Debtors and have been reviewed and designated as Allowed Claims.

**PLEASE TAKE FURTHER NOTICE** that distributions on the Allowed Claims will be made in accordance with the terms of the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Wind-Down Debtors shall supplement the list of Allowed Claims as additional claims become Allowed Claims under the terms of the Plan.

**PLEASE TAKE FURTHER NOTICE** that copies of all documents filed in these chapter 11 cases, including without limitation the Plan, the Confirmation Order, and this notice, may be obtained free of charge by visiting the website of Kroll Restructuring Administration, LLC at <https://restructuring.ra.kroll.com/blockfi>. You may also obtain copies of any pleadings by visiting the Court’s website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: April 15, 2024

/s/ Daniel M. Stolz

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**EXHIBIT A**

**SCHEDULE OF ALLOWED CLAIMS**

Claim Nos. 16 through 12276

16	752	1391	2476	3921	5618	6188	9340	10924	11300
32	757	1392	2479	3924	5638	6256	9426	10925	11314
54	758	1400	2484	3928	5640	6308	9459	10930	11318
57	763	1437	2520	3932	5641	6316	9655	10940	11319
63	772	1452	2527	3934	5647	6347	9669	10950	11345
69	798	1464	2556	3937	5649	6377	9682	11008	11406
70	811	1494	2588	3938	5652	6414	9723	11015	11456
79	822	1509	2606	3940	5656	6425	9728	11025	11459
91	855	1538	2623	3945	5667	6434	9746	11027	11497
99	872	1610	2626	4034	5677	6466	9790	11048	11571
122	881	1673	2627	4078	5679	6470	10006	11051	11592
134	882	1718	2633	4082	5685	6473	10014	11052	11636
151	893	1727	2643	4084	5689	6509	10112	11054	11811
152	935	1729	2648	4119	5710	6512	10147	11058	11813
183	938	1737	2688	4224	5713	6528	10172	11067	11819
202	998	1747	2689	4572	5715	6564	10182	11072	11832
236	1000	1750	2704	4621	5720	6614	10376	11088	11852
250	1002	1758	2718	4763	5786	6615	10391	11089	11856
267	1008	1764	2752	5113	5800	6628	10446	11094	11870
300	1027	1807	2791	5199	5811	6685	10497	11095	11877
324	1044	1819	2837	5254	5847	6715	10503	11097	11878
393	1052	1839	2872	5367	5854	6722	10523	11107	11883
398	1086	1863	2922	5391	5872	6779	10538	11134	11884
414	1092	1897	2932	5404	5879	6852	10626	11138	11896
416	1099	1907	2971	5422	5896	6857	10633	11142	11897
435	1102	1936	2982	5424	5911	6938	10675	11146	11904
444	1111	1985	3047	5425	5937	7120	10704	11161	11907
447	1124	1990	3069	5427	5953	7208	10709	11169	11920
452	1133	2076	3101	5428	5983	7215	10731	11181	11927
469	1161	2127	3125	5430	6004	7216	10741	11182	11940
481	1168	2155	3130	5431	6012	7225	10749	11185	11944
495	1175	2174	3138	5435	6024	7229	10760	11188	11953
509	1200	2181	3146	5437	6029	7244	10766	11209	11965
518	1202	2194	3164	5446	6051	7250	10772	11214	11967
588	1203	2208	3211	5447	6067	7633	10774	11217	11968
591	1210	2279	3213	5467	6073	7812	10794	11237	11991
647	1212	2282	3251	5498	6078	7823	10803	11243	12095
672	1215	2297	3272	5508	6082	8353	10841	11248	12105
683	1240	2307	3300	5545	6134	8369	10843	11249	12149
692	1269	2325	3369	5546	6145	8412	10868	11252	12198
718	1289	2361	3445	5554	6154	8444	10871	11255	12215
722	1315	2414	3543	5559	6159	8651	10893	11260	12220
725	1317	2424	3857	5565	6160	9130	10898	11280	12238
745	1325	2458	3918	5587	6164	9330	10914	11284	12276

Claim Nos. 12280 through 19210

12280	12498	13248	13964	14857	15739	16174	16918	17661	18336
12285	12502	13267	14077	14896	15742	16190	16940	17676	18346
12291	12503	13269	14099	14897	15746	16203	16949	17708	18365
12292	12512	13281	14118	14923	15748	16206	16958	17720	18439
12301	12524	13303	14123	14934	15750	16246	16959	17724	18445
12302	12528	13319	14124	14943	15753	16255	16964	17738	18449
12307	12529	13340	14127	14950	15758	16263	16993	17749	18465
12310	12530	13346	14176	14951	15765	16320	17001	17796	18466
12314	12547	13358	14187	14970	15769	16338	17007	17808	18491
12316	12548	13399	14188	14976	15777	16339	17020	17832	18504
12325	12549	13404	14224	14990	15778	16356	17043	17833	18523
12327	12552	13423	14228	15016	15780	16357	17108	17858	18529
12329	12560	13500	14232	15019	15790	16381	17119	17881	18530
12335	12566	13516	14257	15020	15796	16423	17150	17888	18572
12345	12601	13536	14265	15023	15800	16442	17270	17907	18607
12346	12652	13551	14274	15024	15802	16448	17272	17931	18637
12350	12658	13552	14303	15025	15856	16487	17276	18000	18651
12352	12668	13553	14329	15026	15863	16520	17278	18019	18652
12353	12680	13574	14339	15030	15866	16529	17286	18024	18657
12355	12687	13583	14343	15034	15888	16538	17295	18025	18690
12356	12753	13584	14348	15037	15903	16559	17328	18026	18691
12368	12763	13586	14353	15042	15909	16572	17329	18071	18711
12369	12791	13627	14369	15046	15920	16578	17342	18092	18717
12372	12800	13640	14373	15052	15924	16605	17354	18106	18733
12378	12807	13673	14385	15057	15927	16632	17369	18111	18793
12380	12830	13682	14417	15073	15941	16639	17415	18119	18799
12384	12853	13708	14438	15074	15944	16640	17450	18123	18835
12385	12866	13730	14448	15082	15957	16643	17459	18128	18843
12388	12882	13750	14459	15083	15973	16655	17462	18144	18854
12390	12924	13755	14542	15166	15984	16684	17473	18147	18857
12394	12926	13793	14586	15195	15985	16685	17477	18162	18861
12396	12929	13805	14626	15219	15987	16691	17483	18186	18924
12401	12996	13809	14630	15228	16026	16700	17499	18191	18954
12406	13000	13815	14645	15265	16073	16711	17513	18201	18963
12407	13009	13818	14660	15331	16077	16717	17520	18222	18981
12431	13016	13834	14664	15347	16090	16735	17522	18247	18989
12441	13032	13841	14668	15363	16101	16764	17531	18252	19049
12458	13037	13863	14696	15437	16106	16778	17535	18255	19064
12463	13045	13901	14763	15439	16117	16804	17552	18257	19072
12465	13050	13903	14766	15460	16128	16805	17556	18282	19100
12471	13099	13908	14768	15469	16148	16815	17569	18283	19115
12482	13120	13910	14828	15479	16151	16824	17619	18294	19118
12485	13136	13913	14831	15584	16156	16853	17627	18295	19153
12489	13238	13952	14840	15736	16167	16858	17651	18301	19210

Claim Nos. 19220 through 30135

19220	20198	21064	21803	22308	22965	23811	24551	25228	26763
19223	20212	21065	21822	22327	22996	23822	24585	25237	26780
19252	20258	21129	21834	22356	23014	23842	24587	25241	26816
19286	20259	21137	21837	22371	23016	23865	24625	25274	26865
19347	20263	21145	21841	22376	23020	23898	24669	25312	26869
19350	20265	21150	21843	22378	23032	23904	24693	25315	26874
19351	20274	21172	21851	22395	23084	23922	24701	25317	26881
19375	20302	21180	21861	22403	23129	23939	24711	25319	26904
19401	20324	21186	21881	22407	23156	23955	24713	25335	26909
19450	20342	21187	21887	22426	23162	23962	24736	25347	26913
19478	20344	21198	21905	22436	23169	23977	24747	25350	26917
19504	20346	21206	21906	22444	23195	23993	24757	25374	26963
19540	20354	21224	21930	22459	23230	23999	24762	25384	27028
19566	20365	21250	21951	22535	23300	24011	24776	25400	27234
19608	20372	21260	21974	22556	23302	24025	24781	25417	27246
19615	20375	21278	21985	22567	23305	24027	24834	25429	27291
19619	20390	21279	21998	22568	23332	24044	24842	25440	27397
19650	20442	21307	22036	22580	23368	24067	24854	25468	27400
19671	20465	21325	22056	22589	23379	24077	24855	25525	27423
19712	20483	21346	22085	22591	23387	24078	24882	25531	27471
19716	20523	21352	22089	22615	23393	24086	24889	25579	27569
19735	20533	21374	22092	22622	23427	24089	24895	25616	27982
19740	20615	21378	22108	22648	23443	24123	24902	25638	28316
19746	20616	21388	22116	22652	23464	24138	24923	25649	28332
19758	20628	21404	22117	22668	23466	24140	24925	25688	28715
19794	20634	21406	22126	22678	23511	24177	24963	25734	28774
19796	20646	21458	22131	22681	23514	24193	24964	25781	29037
19799	20677	21461	22136	22698	23517	24205	24971	25855	29119
19805	20684	21478	22144	22710	23531	24217	24972	25955	29169
19806	20710	21490	22146	22723	23539	24227	24985	25983	29196
19810	20742	21525	22187	22731	23561	24234	25001	26031	29226
19816	20751	21541	22200	22777	23565	24241	25017	26032	29281
19825	20771	21554	22227	22778	23574	24252	25024	26044	29284
19861	20777	21586	22237	22789	23600	24282	25025	26085	29312
19872	20795	21597	22240	22795	23606	24284	25038	26138	29314
19938	20802	21601	22259	22804	23607	24373	25047	26140	29326
19952	20834	21642	22265	22807	23680	24384	25052	26231	29340
20004	20854	21656	22267	22828	23690	24408	25060	26378	29428
20016	20877	21667	22278	22832	23696	24413	25074	26440	29642
20067	20898	21701	22279	22852	23732	24477	25081	26458	29693
20076	20934	21706	22287	22857	23745	24502	25099	26461	29757
20122	20962	21713	22291	22889	23746	24513	25101	26544	29766
20148	20976	21763	22294	22896	23771	24527	25131	26619	29947
20164	21040	21783	22298	22924	23784	24546	25146	26679	30135

Claim Nos. 30237 through 34264

30237	32989
30451	33007
30589	33042
30607	33106
30651	33288
30703	33397
30721	33467
30881	33495
31049	33507
31191	33557
31209	33610
31214	33672
31224	33796
31384	33897
31550	33953
31569	33992
31591	34017
31701	34020
31910	34049
32023	34078
32038	34108
32106	34111
32159	34120
32242	34130
32300	34141
32323	34162
32329	34181
32386	34207
32389	34264
32408	
32416	
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